



THE BALANCE OF PAYMENTS

STATISTICAL UPDATE

December 2004

External Sector Statistics Unit
Economic Information & Publications Department
RESEARCH AND ECONOMIC PROGRAMMING DIVISION

BANK OF JAMAICA
P.O. Box 621
Kingston, Jamaica

TABLE OF CONTENTS

	Pages
External Trade	1
Exports.....	7
Garments.....	8
Bauxite.....	10
Selected Non -Traditionals.....	12
Tourism	13
Private Transfer flows.....	17
B. O. P. Reports.....	19

EXTERNAL TRADE US\$000

	DEC 1/ 2003	DEC 2/ 2004	CHANGE	%CHANGE	JAN-DEC 1/ 2003	JAN-DEC 2/ 2004	CHANGE	%CHANGE
TOTAL GOODS EXPORTS(F.O.B)	108347	143290	34943	32.3	1385718	1586078	200360	14.5
TOTAL GOODS IMPORTS(C.I.F)	316024	375904	59880	18.9	3849980	4070634	220654	5.7
TRADE BALANCE	-207677	-232614	-24937	-12.0	-2464262	-2484556	-20294	-0.8

VALUE OF TOTAL GOODS EXPORTS US\$000

	DEC 2003	DEC 2004	CHANGE	%CHANGE	JAN-DEC 2003	JAN-DEC 2004	CHANGE	%CHANGE
0.FOOD	11035	9239	-1796	-16.3	219586	247678	28092	12.8
1.BEVER. & TOBAC	3463	5858	2395	69.2	53876	61696	7820	14.5
2.CRUDE MATS	68916	99606	30690	44.5	785618	930973	145355	18.5
3.MINERAL FUELS	88	2644	2556	2904.5	29023	33642	4619	15.9
4.ANI.& VEG OILS	2	2	0	0.0	30	59	29	96.7
5.CHEMICALS	1862	7678	5816	312.4	57736	77217	19481	33.7
6.MANUF. GOODS	991	821	-170	-17.2	9862	13875	4013	40.7
7.MACH.& TRANSP.	2139	622	-1517	-70.9	17991	24280	6289	35.0
8.MISC. MANUF	1856	1763	-93	-5.0	22266	21813	-453	-2.0
9.MISC. COMMDS.	0	0	0	-	0	0	0	-
GENERAL MERCHANDISE EXPS.	90352	128233	37881	41.9	1195988	1411233	215245	18.0
FREEZONE EXPORTS	13995	11057	-2938	-21.0	141730	126845	-14885	-10.5
GOODS PROCURED IN PORTS	4000	4000	0	0.0	48000	48000	0	0.0
TOTAL GOODS EXPORTS	108347	143290	34943	32.3	1385718	1586078	200360	14.5

TRADITIONAL & NON-TRADITIONAL EXPORTS US\$000

	DEC 2003	DEC 2004	CHANGE	%CHANGE	JAN-DEC 2003	JAN-DEC 2004	CHANGE	%CHANGE
MAJOR TRAD. EXPORT	70721	98318	27597	39.0	863671	1012691	149020	17.3
BAUXITE	7125	1941	-5184	-72.8	90084	79212	-10872	-12.1
ALUMINA	61302	96377	35075	57.2	688437	822526	134089	19.5
SUGAR	1104	0	-1104	-100.0	66306	98139	31833	48.0
BANANAS	1190	0	-1190	-100.0	18844	12814	-6030	-32.0
OTHER TRAD. EXPORT	3799	5844	2045	53.8	67494	76037	8543	12.7
CITRUS	268	71	-197	-73.5	3320	2208	-1112	-33.5
COCOA	254	172	-82	-32.3	3478	1931	-1547	-44.5
COFFEE	1433	2813	1380	96.3	29536	39454	9918	33.6
PIMENTO	151	260	109	72.2	2764	2164	-600	-21.7
RUM	1633	2231	598	36.6	27402	28517	1115	4.1
GYPSUM	60	297	237	395.0	994	1763	769	77.4
NON-TRAD. EXPORTS	12702	22578	9876	77.8	235753	283281	47528	20.2
RE-EXPORTS	3130	1493	-1637	-52.3	29070	39224	10154	34.9
GENERAL MERCHANDISE EXPS.	90352	128233	37881	41.9	1195988	1411233	215245	18.0
FREEZONE EXPORTS	13995	11057	-2938	-21.0	141730	126845	-14885	-10.5
GOODS PROCURED IN PORTS	4000	4000	0	0.0	48000	48000	0	0.0
TOTAL GOODS EXPORTS	108347	143290	34943	32.3	1385718	1586078	200360	14.5

VALUE OF GOODS IMPORTS BY S.I.T.C. US\$000

	DEC 2003	DEC 2004	CHANGE	%CHANGE	JAN-DEC 2003	JAN-DEC 2004	CHANGE	%CHANGE
0.FOOD	44114	52233	8119	18.4	487370	527298	39928	8.2
1.BEV. & TOBAC	3387	4563	1176	34.7	33463	46213	12750	38.1
2.CRUDE MATS.	5392	9614	4222	78.3	52015	68003	15988	30.7
3.MIN.FUEL	52664	60936	8272	15.7	830094	910493	80399	9.7
4.ANI & VEG OIL	1160	2779	1619	139.6	24051	32387	8336	34.7
5.CHEMICAL	36798	31918	-4880	-13.3	444059	403193	-40866	-9.2
6.MANUF. GOOD	37800	48709	10909	28.9	486355	563092	76737	15.8
7.MACH.& TRANSP	74266	100732	26466	35.6	878907	880747	1840	0.2
8.MISC.MAN.GOOD	43968	47141	3173	7.2	384018	426372	42354	11.0
9.MISC. COMMDS.	5506	9363	3857	70.1	58545	69380	10835	18.5
GENERAL MERCHANDISE IMPORTS	305055	367988	62933	20.6	3678877.0	3927178	248301	6.7
FREEZONE IMPORTS	4569	1516	-3053	-66.8	94303.0	66656	-27647	-29.3
GOODS PROCURED IN PORTS	6400	6400	0	0.0	76800.0	76800	0	0.0
TOTAL GOODS IMPORTS	316024	375904	59880	18.9	3849980.0	4070634	220654	5.7

MAJOR TRADITIONALS (VOLUME, VALUE, PRICE)

	DEC	DEC	CHANGE	%CHANGE	JAN-DEC	JAN-DEC	CHANGE	%CHANGE
	2003	2004			2003	2004		
BAUXITE								
Volume ('000 tonnes)	301.0	81.1	-219.9	-73.1	3805.8	3338.1	-467.7	-12.3
Value (U.S. \$000)	7125.0	1941.0	-5184.0	-72.8	90084.0	79212.0	-10872.0	-12.1
Price (US \$/tonne)	23.7	23.9	0.3	1.1	23.7	23.7	0.1	0.3
ALUMINA								
Volume ('000 tonnes)	323.7	469.2	145.5	44.9	3834.9	4021.1	186.2	4.9
Value (U.S. \$000)	61302.0	96377.0	35075.0	57.2	688437.0	822526.0	134089.0	19.5
Price (US \$/tonne)	189.4	205.4	16.0	8.5	179.5	204.6	25.0	13.9
SUGAR								
Volume ('000 tonnes)	2.5	0.0	-2.5	-100.0	109.7	157.2	47.6	43.4
Value (U.S. \$000)	1104.0	0.0	-1104.0	-100.0	66306.0	98139.0	31833.0	48.0
Price (US \$/tonne)	439.7	0.0	-439.7	-100.0	604.5	624.2	19.6	3.2
BANANAS								
Volume ('000 tonnes)	2.7	0.0	-2.7	-100.0	39.9	27.6	-12.3	-30.7
Value (U.S. \$000)	1190.0	0.0	-1190.0	-100.0	18844.0	12814.0	-6030.0	-32.0
Price (US \$/tonne)	436.4	0.0	-436.4	-100.0	472.3	463.6	-8.7	-1.8

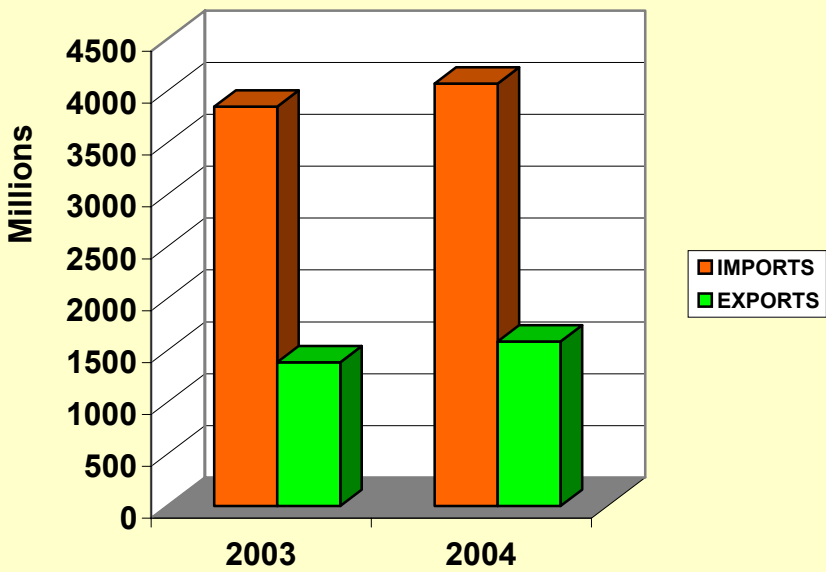
1/REVISED

2/PROVISIONAL

External Sector Statistics Unit.

March 31, 2005

VALUE OF IMPORTS & EXPORT US\$Mn
JAN - DECEMBER



EXTERNAL TRADE US\$000

	DEC 1/ 2003	DEC 2/ 2004	CHANGE	%CHANGE	APR-DEC 1/ 2003/2004	APR-DEC 2/ 2004/2005	CHANGE	%CHANGE
TOTAL GOODS EXPORTS(F.O.B)	108347	143290	34943	32.3	1051519	1164708	113189	10.8
TOTAL GOODS IMPORTS(C.I.F)	316024	375904	59880	18.9	2847991	3110601	262610	9.2
TRADE BALANCE	-207677	-232614	-24937	-12.0	-1796472	-1945893	-149421	-8.3

VALUE OF TOTAL GOODS EXPORTS US\$000

	DEC 2003	DEC 2004	CHANGE	%CHANGE	APR-DEC 2003/2004	APR-DEC 2004/2005	CHANGE	%CHANGE
O.FOOD	11035	9239	-1796	-16.3	152070	165602	13532	8.9
1.BEVER. & TOBAC	3463	5858	2395	69.2	41376	48577	7201	17.4
2.CRUDE MATS	68916	99606	30690	44.5	599949	688096	88147	14.7
3.MINERAL FUELS	88	2644	2556	2904.5	21071	26960	5889	27.9
4.ANI.& VEG OILS	2	2	0	0.0	23	47	24	104.3
5.CHEMICALS	1862	7678	5816	312.4	45488	55766	10278	22.6
6.MANUF. GOODS	991	821	-170	-17.2	7481	7755	274	3.7
7.MACH.& TRANSP.	2139	622	-1517	-70.9	14682	15112	430	2.9
8.MISC. MANUF	1856	1763	-93	-5.0	17682	16387	-1295	-7.3
9.MISC. COMMDS.	0	0	0	-	0	0	0	-
GENERAL MERCHANDISE EXPS.	90352	128233	37881	41.9	899822	1024302	124480	13.8
FREEZONE EXPORTS	13995	11057	-2938	-21.0	115697	104406	-11291	-9.8
GOODS PROCURED IN PORTS	4000	4000	0	0.0	36000	36000	0	0.0
TOTAL GOODS EXPORTS	108347	143290	34943	32.3	1051519	1164708	113189	10.8

TRADITIONAL & NON-TRADITIONAL EXPORTS US\$000

	DEC 2003	DEC 2004	CHANGE	%CHANGE	APR-DEC 2003/2004	APR-DEC 2004/2005	CHANGE	%CHANGE
MAJOR TRAD. EXPORT	70721	98318	27597	39.0	648776	730279	81503	12.6
BAUXITE	7125	1941	-5184	-72.8	68365	55526	-12839	-18.8
ALUMINA	61302	96377	35075	57.2	525875	610988	85113	16.2
SUGAR	1104	0	-1104	-100.0	40411	55593	15182	37.6
BANANAS	1190	0	-1190	-100.0	14125	8172	-5953	-42.1
OTHER TRAD. EXPORT	3799	5844	2045	53.8	48658	59004	10346	21.3
CITRUS	268	71	-197	-73.5	1753	949	-804	-45.9
COCOA	254	172	-82	-32.3	2697	1624	-1073	-39.8
COFFEE	1433	2813	1380	96.3	20999	31662	10663	50.8
PIMENTO	151	260	109	72.2	2236	1594	-642	-28.7
RUM	1633	2231	598	36.6	20281	21837	1556	7.7
GYPSUM	60	297	237	395.0	692	1338	646	93.4
NON-TRAD. EXPORTS	12702	22578	9876	77.8	178893	211194	32301	18.1
RE-EXPORTS	3130	1493	-1637	-52.3	23495	23825	330	1.4
GENERAL MERCHANDISE EXPS.	90352	128233	37881	41.9	899822	1024302	124480	13.8
FREEZONE EXPORTS	13995	11057	-2938	-21.0	115697	104406	-11291	-9.8
GOODS PROCURED IN PORTS	4000	4000	0	0.0	36000	36000	0	0.0
TOTAL GOODS EXPORTS	108347	143290	34943	32.3	1051519	1164708	113189	10.8

VALUE OF GOODS IMPORTS BY S.I.T.C. US\$000

	DEC 2003	DEC 2004	CHANGE	CHANGE	APR-DEC 2003/2004	APR-DEC 2004/2005	CHANGE	%CHANGE
0.FOOD	44114	52233	8119	18.4	360799	394068	33269	9.2
1.BEV. & TOBAC	3387	4563	1176	34.7	24132	35299	11167	46.3
2.CRUDE MATS.	5392	9614	4222	78.3	38728	53545	14817	38.3
3.MIN.FUEL	52664	60936	8272	15.7	613822	685997	72175	11.8
4.ANI & VEG OIL	1160	2779	1619	139.6	20450	25119	4669	22.8
5.CHEMICAL	36798	31918	-4880	-13.3	290050	292302	2252	0.8
6.MANUF. GOOD	37800	48709	10909	28.9	368098	451526	83428	22.7
7.MACH.& TRANSP	74266	100732	26466	35.6	657068	677500	20432	3.1
8.MISC.MAN.GOOD	43968	47141	3173	7.2	296078	326718	30640	10.3
9.MISC. COMMDS.	5506	9363	3857	70.1	39872	54611	14739	37.0
GENERAL MERCHANDISE IMPORTS	305055	367988	62933	20.6	2709097	2996685	287588	10.6
FREEZONE IMPORTS	4569	1516	-3053	-66.8	81294	56316	-24978	-30.7
GOODS PROCURED IN PORTS	6400	6400	0	0.0	57600	57600	0	0.0
TOTAL GOODS IMPORTS	316024	375904	59880	18.9	2847991	3110601	262610	9.2

MAJOR TRADITIONALS (VOLUME, VALUE, PRICE)

	DEC 2003	DEC 2004	CHANGE	%CHANGE	APR-DEC 2003/2004	APR-DEC 2004/2005	CHANGE	%CHANGE
BAUXITE								
Volume ('000 tonnes)	301.0	81.1	-219.9	-73.1	2888.3	2351.2	-537.1	-18.6
Value (U.S. \$000)	7125.0	1941.0	-5184.0	-72.8	68365.0	55526.0	-12839.0	-18.8
Price (US \$/tonne)	23.7	23.9	0.2	0.8	23.7	23.6	-0.1	-0.2
ALUMINA								
Volume ('000 tonnes)	323.7	469.2	145.5	44.9	2903.1	3004.4	101.3	3.5
Value (U.S. \$000)	61302.0	96377.0	35075.0	57.2	525875.0	610988.0	85113.0	16.2
Price (US \$/tonne)	189.4	205.4	16.0	8.5	181.1	203.4	22.2	12.3
SUGAR								
Volume ('000 tonnes)	2.5	0.0	-2.5	-100.0	66.7	90.6	23.9	35.9
Value (U.S. \$000)	1104.0	0.0	-1104.0	-100.0	40411.0	55593.0	15182.0	37.6
Price (US \$/tonne)	0.0	0.0	0.0	-	606.0	613.5	7.6	1.2
BANANAS								
Volume ('000 tonnes)	2.7	0.0	-2.7	-100.0	30.5	18.1	-12.4	-40.6
Value (U.S. \$000)	1190.0	0.0	-1190.0	-100.0	14125.0	8172.0	-5953.0	-42.1
Price (US \$/tonne)	436.4	0.0	-436.4	-100.0	462.8	450.8	-12.0	-2.6

1/REVISED

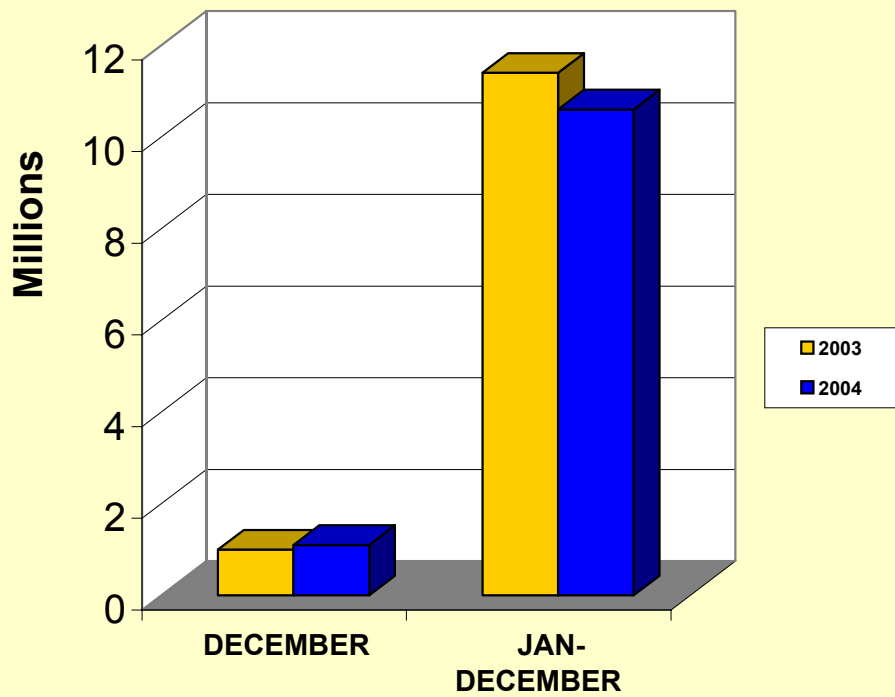
2/PROVISIONAL

External Sector Statistics Unit.

March 31, 2005

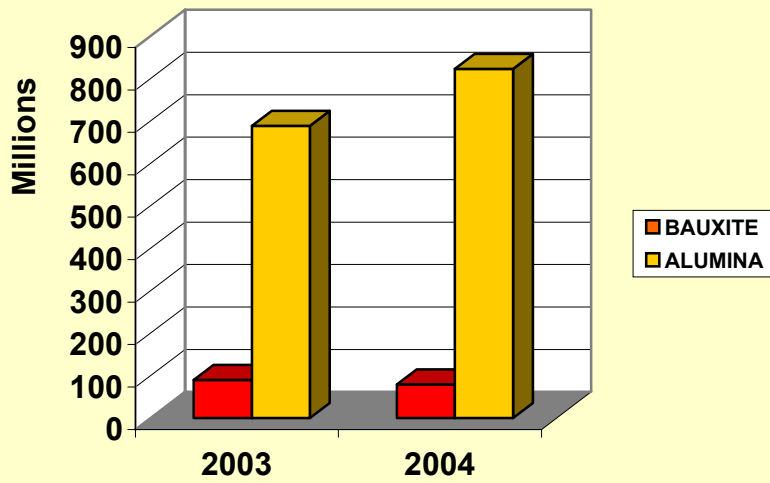
	GARMENTS EXPORTS US\$Mn.			
	2003	2004	CHANGE	%CHANGE
JANUARY	0.7	0.6	-0.1	-14.3
FEBRUARY	1.1	0.9	-0.2	-18.2
MARCH	1.1	0.7	-0.4	-36.4
JAN-MARCH	2.9	2.2	-0.7	-24.1
APRIL	0.9	1.2	0.3	33.3
MAY	1.0	0.9	-0.1	-10.0
JUNE	1.0	1.0	0.0	0.0
JAN-JUNE	5.8	5.3	-0.5	-8.6
JULY	1.3	0.9	-0.4	-30.8
AUGUST	0.7	0.8	0.1	14.3
SEPTEMBER	0.7	0.6	-0.1	-14.3
JAN-SEPT	8.5	7.6	-0.9	-10.6
OCTOBER	1.1	0.9	-0.2	-18.2
NOVEMBER	0.8	1.0	0.2	25.0
DECEMBER	1.0	1.1	0.1	10.0
JAN-DECEMBER	11.4	10.6	-0.8	-7.0
	2003/2004	2004/2005	CHANGE	%CHANGE
APRIL	0.9	1.2	0.3	33.3
MAY	1.0	0.9	-0.1	-10.0
JUNE	1.0	1.0	0.0	0.0
APRIL-JUNE	2.9	3.1	0.2	6.9
JULY	1.3	0.9	-0.4	-30.8
AUGUST	0.7	0.8	0.1	14.3
SEPTEMBER	0.7	0.6	-0.1	-14.3
APRIL-SEPT	5.6	5.4	-0.2	-3.6
OCTOBER	1.1	0.9	-0.2	-18.2
NOVEMBER	0.8	1.0	0.2	25.0
DECEMBER	1.0	1.1	0.1	10.0
APRIL-DECEMBER	8.5	8.4	-0.1	-1.2
SOURCE: STATISTICAL INSTITUTE OF JAMAICA EXTERNAL SECTOR STATISTICS March 31, 2005				

GARMENTS EXPORT US\$Mn
JAN - DECEMBER



BAUXITE						
	2003 Volumes (Tonnes)	2004 Volumes (Tonnes)	% Change	2003 Values (\$ 000')	2004 Values (\$ 000')	% Change
JANUARY	264085.0	375063.0	42.0	6251.0	9001.0	44.0
FEBRUARY	310902.0	230889.0	-25.7	7359.0	5541.0	-24.7
MARCH	342548.0	380995.0	11.2	8109.0	9144.0	12.8
JAN-MARCH	917535.0	986947.0	7.6	21719.0	23686.0	9.1
APRIL	379993.0	425749.0	12.0	8994.0	9963.0	10.8
MAY	339760.0	337950.0	-0.5	8042.0	7908.0	-1.7
JUNE	302965.0	304406.0	0.5	7171.0	7123.0	-0.7
JAN-JUNE	1940253.0	2055052.0	5.9	45926.0	48680.0	6.0
JULY	340707.0	303894.0	-10.8	8065.0	7214.0	-10.6
AUGUST	335392.0	314337.0	-6.3	7938.0	7462.0	-6.0
SEPTEMBER	301793.0	303576.0	0.6	7144.0	7207.0	0.9
JAN-SEPT	2918145.00	2976859.00	2.01	69073.00	70563.00	2.16
OCTOBER	338156.0	35996.0	-89.4	8004.0	862.0	-89.2
NOVEMBER	248511.0	244197.0	-1.7	5882.0	5846.0	-0.6
DECEMBER	301000.0	81067.0	-73.1	7125.0	1941.0	-72.8
JAN-DECEMBER	3805812.00	3338119.00	-12.3	90084.00	79212.00	-12.1
ALUMINA						
	2003.0 Volumes (Tonnes)	2004.0 Volumes (Tonnes)	% Change	2003.0 Values (\$ 000')	2004.0 Values (\$ 000')	% Change
JANUARY	312760.0	353037.0	12.9	54564.0	73456.0	34.6
FEBRUARY	278170.0	340880.0	22.5	48529.0	70926.0	46.2
MARCH	340872.0	322755.0	-5.3	59469.0	67156.0	12.9
JAN-MARCH	931802.0	1016672.0	9.1	162562.0	211538.0	30.1
APRIL	313116.0	419226.0	33.9	55306.0	83556.0	51.1
MAY	287535.0	297349.0	3.4	50787.0	59265.0	16.7
JUNE	339249.0	290186.0	-14.5	59921.0	57837.0	-3.5
JAN - JUNE	1871702.0	2023433.0	8.1	328576.0	412196.0	25.4
JULY	305912.0	371501.0	21.4	54391.0	76302.0	40.3
AUGUST	349691.0	327109.0	-6.5	62175.0	67185.0	8.1
SEPTEMBER	374702.0	154446.0	-58.8	66623.0	31722.0	-52.4
JAN - SEPT	2902007.0	2876489.0	-0.9	511765.0	587405.0	14.8
OCTOBER	280511.0	308914.0	10.1	53124.0	63457.0	19.5
NOVEMBER	328682.0	366502.0	11.5	62246.0	75287.0	21.0
DECEMBER	323699.0	469168.0	44.9	61302.0	96377.0	57.2
JAN - DECEMBER	3834899.0	4021073.0	4.9	688437.0	822526.0	19.5

**BAUXITE/ALUMINA US\$Mn
JAN - DECEMBER**



EXPORTS OF SELECTED NON-TRADITIONAL DOMESTIC COMMODITIES US\$ 000

	2003	2004	%	2003	2004	%	2003/2004	2004/2005	%
	JAN-DEC	JAN-DEC		DEC	DEC		APR-DEC	APR-DEC	
COMMODITIES									

FOOD									

ACKEE	8756.0	6188.0	-29.3	554.0	125.0	-77.4	5961.0	5419.0	-9.1
FISH	7854.0	7222.0	-8.0	490.0	741.0	51.2	5755.0	5444.0	-5.4
BREADFRUIT	950.0	952.0	0.2	70.0	84.0	20.0	799.0	784.0	-1.9
CUCUMBERS	11.0	12.0	9.1	1.0	1.0	0.0	9.0	11.0	22.2
PUMPKINS	655.0	427.0	-34.8	40.0	64.0	60.0	543.0	332.0	-38.9
OTHER VEGETABLES	218.0	253.0	16.1	12.0	15.0	25.0	157.0	178.0	13.4
DASHEEN	1164.0	1079.0	-7.3	127.0	78.0	-38.6	815.0	836.0	2.6
CASSAVA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SWEET POTATOES	1816.0	1524.0	-16.1	129.0	146.0	13.2	1303.0	1077.0	-17.3
YAMS	14168.0	15232.0	7.5	1024.0	1273.0	24.3	10234.0	11297.0	10.4
AVOCADOES	304.0	310.0	2.0	4.0	0.0	-100.0	162.0	159.0	-1.9
MANGOES	879.0	825.0	-6.1	2.0	1.0	0.0	852.0	824.0	-3.3
OTHER ROOTS	373.0	418.0	12.1	20.0	32.0	60.0	294.0	317.0	7.8
PAPAYAS	2679.0	2066.0	-22.9	207.0	87.0	-58.0	2019.0	1797.0	-11.0
MELON	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	39827.0	36508.0	-8.3	2680.0	2647.0	-1.2	28903.0	28475.0	-1.5
CRUDE MATERIALS									

Cut Flowers	65.0	43.0	-33.8	7.0	2.0	-71.4	46.0	40.0	-13.0
Live Plts.&Foliage	278.0	17.0	-93.9	176.0	6.0	-96.6	54.0	6.0	-88.9
Total	367.0	83.0	-77.4	185.0	11.0	-94.1	117.0	62.0	-47.0

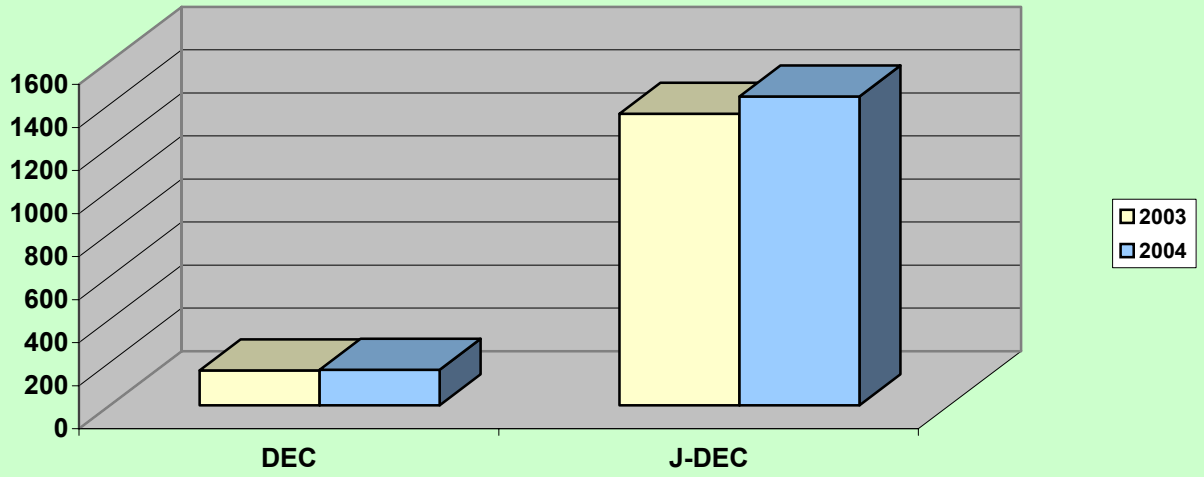
March 31, 2005

TOURISM STATISTICS

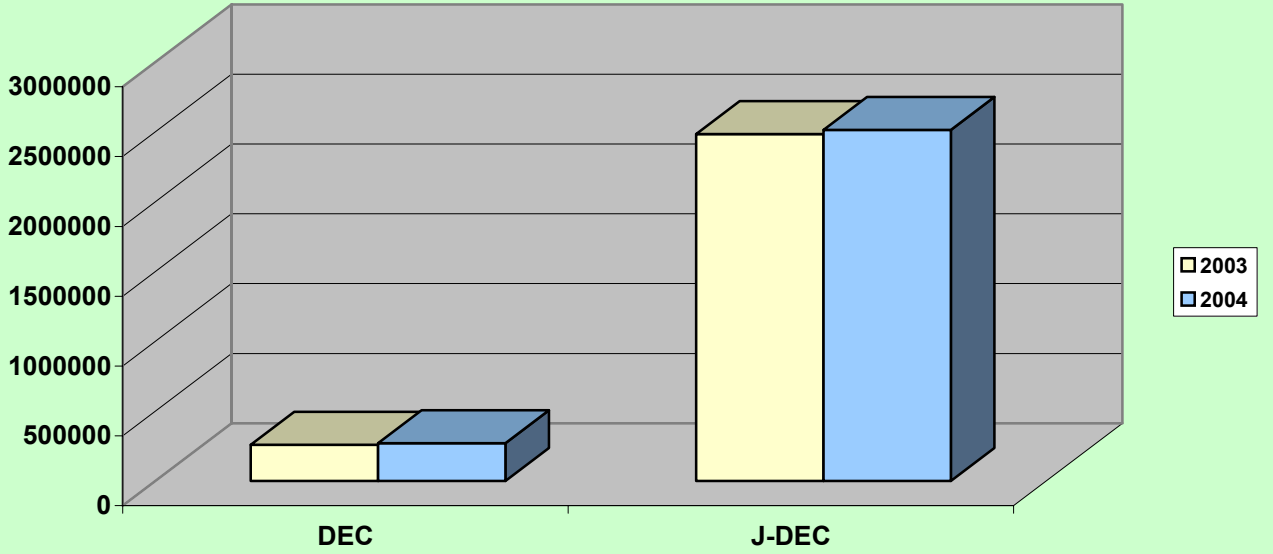
	2003 DEC	2004 DEC	% CHNG	2003 J-DEC	2004 J-DEC	% CHNG
TOTAL STOP-OVERS	138490	135865	-1.9	1350284	1414786	4.8
FOREIGN NAT. STOP-OVERS(# of)	122979	121080	-1.5	1262108	1326918	5.1
Long Stay	117068	116458	-0.5	1186780	1253917	5.7
Short Stay	5911	4622	-21.8	75328	73001	-3.1
NON-RES. JAMAICANS	15511	14785	-4.7	88176	87868	-0.3
CRUISE PASSENGERS	119617	133751	11.8	1132596	1099773	-2.9
TOTAL TOURISTS	258107	269616	4.5	2482880	2514559	1.3
ARMED FORCES	378	0	-100.0	815	0	-100.0
TOTAL VISITORS	258485	269616	4.3	2483695	2514559	1.2
AVG.LENGTH.OF STAY	12.9	12.4	-3.9	10.2	10.0	-3.9
ESTM.EXPD.(US\$MN)	163.0	166.0	1.8	1355.1	1436.6	6.0
Avg. Est.Exp/per person/per day (US\$)						
Stop-Overs	92.2	98.0	6.2	95.3	97.5	2.3
A.forces/Cruise	80.1	88.9	11.0	80.8	84.3	4.3

*External Sector Statistics Unit
Economic Information & Publications Dept.
31 March 2005*

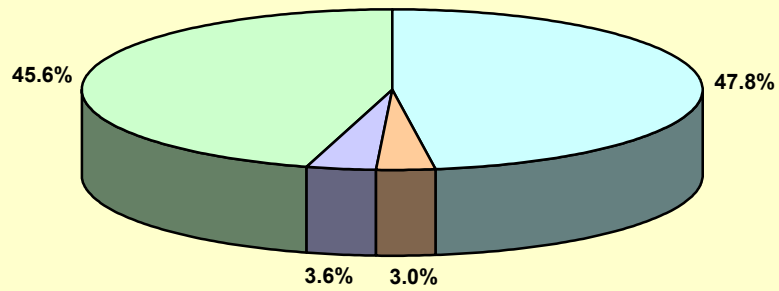
Estimated Tourist Expenditure (US\$mn)



Jamaica: Total Visitors

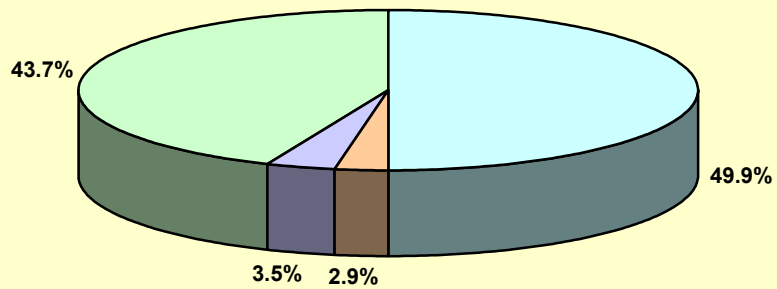


Composition of Visitors January - December 2003



For. Nat. Long Stay For. Nat. Short Stay Non-Res. Jamaicans Cruise Passengers

Composition of Visitors January - December 2004



For. Nat. Long Stay For. Nat. Short Stay Non-Res. Jamaicans Cruise Passengers

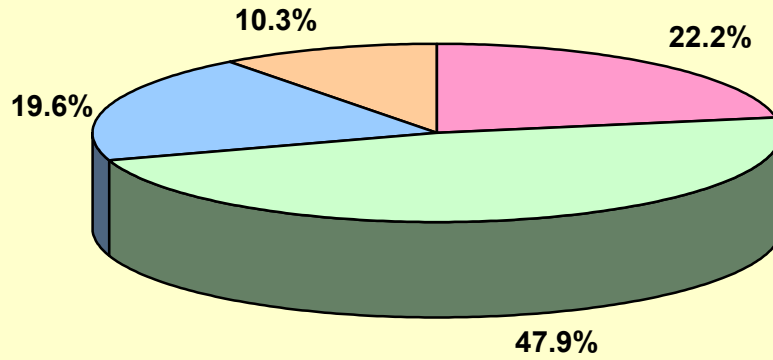
TOURISM STATISTICS				
	2003/2004	2004/2005		%
	APR-DEC	APR-DEC	CHNG	CHNG
TOTAL STOP-OVERS	1008035	1048701	40666	4.0
FOREIGN NAT. STOP-OVERS	935650	976674	41024	4.4
Long Stay	879781	923969	44188	5.0
Short Stay	55869	52705	-3164	-5.7
NON-RES. JAMAICANS	72385	72027	-358	-0.5
CRUISE PASSENGERS	768553	730506	-38047	-5.0
TOTAL TOURISTS	1776588	1779207	2619	0.1
ARMED FORCES	745	0	-745	-100.0
TOTAL VISITORS	1777333	1779207	1874	0.1
AVG.LENGTH.OF STAY	10.5	10.3	-0.2	-2.1
ESTM.EXPD.(US\$MN)	1017.3	1053.0	35.7	3.5

*External Sector Statistics Unit
Economic Information & Publications Dept.*

SOURCES OF PRIVATE TRANSFERS								
(US\$Mn)								
	2003	2004			2003	2004		
	DEC	DEC	CHNG	%CHNG	JAN - DEC	JAN - DEC	CHNG	%CHNG
TOTAL INFLOWS	150.8	179.5	28.7	19.0	1413.5	1613.0	199.5	14.1
COMMERCIAL BANKS	35.5	50.0	14.5	41.0	313.6	361.3	47.7	15.2
REMITTANCE COMPS.	71.3	84.0	12.7	17.9	677.0	763.4	86.4	12.8
POST OFFICE	0.1	0.1	0.0	0.0	1.2	1.2	0.0	0.8
BUILDING SOCIETIES	31.9	33.3	1.4	4.5	277.7	339.8	62.1	22.4
OTHER	12.0	12.0	0.0	0.0	144.0	147.2	3.2	2.2

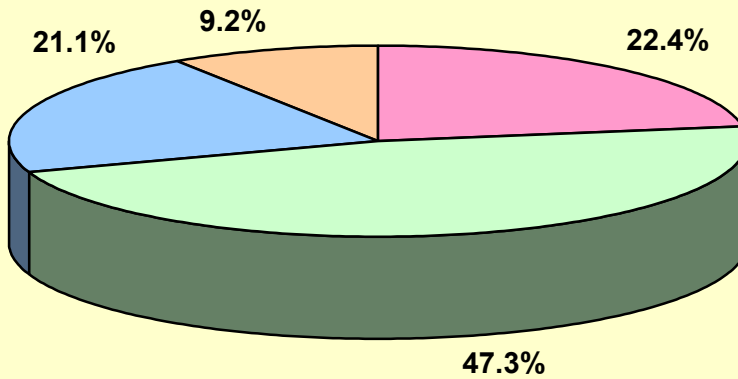
SOURCES OF PRIVATE TRANSFERS				
(US\$Mn)				
	2003/2004	2004/2005		
	APR - DEC	APR - DEC	CHNG	%CHNG
TOTAL INFLOWS	1081.2	1222.2	141.0	13.0
COMMERCIAL BANKS	234.1	264.7	30.6	13.1
REMITTANCE COMPS.	522.9	588.5	65.6	12.5
POST OFFICE	0.9	0.9	0.0	1.1
BUILDING SOCIETIES	215.3	256.9	41.6	19.3
OTHER	108.0	111.2	3.2	3.0

Sources of Private Transfers (US\$m)
January - December 2003



Commercial Banks Remittance Companies Building Societies Other

Sources of Private Transfers (US\$m)
January - December 2004



Commercial Banks Remittance Companies Building Societies Other

Balance of Payments of Jamaica

US\$Mn.

	Jan-Dec 2003	Jan-Dec 2004	Change
1. Current Account	-763.8	-699.5	64.3
A. Goods Balance	-1942.6	-1939.8	2.8
Exports	1385.6	1586.1	200.5
Imports	3328.2	3525.9	197.7
B. Services Balance	561.1	560.8	-0.3
Transportation	-143.6	-163.2	-19.6
Travel	1102.7	1150.1	47.4
Other Services	-397.9	-426.1	-28.2
C. Income	-571.4	-651.2	-79.8
Compensation of employees	70.7	96.5	25.8
Investment Income	-642.1	-747.7	-105.6
D. Current Transfers	1189.1	1330.7	141.6
Official	105.2	104.7	-0.5
Private	1083.9	1226.0	142.1
2. Capital & Financial Account	763.8	699.5	-64.3
A. Capital Account	0.1	2.9	2.8
Capital Transfers	-0.3	2.9	3.2
Official	0.1	0.1	0.0
Private	-0.4	2.8	3.2
Acq/dis. of non-produced non-fin. assets	0.4	0.0	-0.4
B. Financial Account	763.7	696.6	-67.1
Other Official Investment	-363.8	479.3	843.1
Other Private Investment(incl. Errors & omissions)	695.4	910.9	215.6
Reserves	432.1	-693.6	
Govt. Reserves			

External Sector Statistics Unit

Economic Information & Publications Dept.

March 31, 2005

Balance of Payments of Jamaica			
US\$Mn.			
	Jan-Dec 2003	Jan-Dec 2004	Change
Services (Net)	561.1	560.8	-0.3
Inflows	2138.3	2223.2	84.9
Outflows	1577.2	1662.4	85.2
Transportation	-143.6	-163.2	-19.6
Inflows	474.3	480.3	6.0
Outflows	617.9	643.5	25.6
Travel	1102.7	1150.1	47.4
Inflows	1355.1	1436.6	81.5
Outflows	252.4	286.5	34.1
Other Services	-397.9	-426.1	-28.2
Inflows	308.9	306.3	-2.6
Outflows	706.8	732.4	25.6
Income (Net)	-571.4	-651.2	-79.8
Compensation of Employees	70.7	96.5	25.8
Inflows	110.1	136.6	26.5
Outflows	39.4	40.1	0.7
Investment Income	-642.1	-747.7	-105.6
Inflows	107.5	111.7	4.2
Outflows	749.6	859.4	109.8
- Bank of Jamaica	1.1	0.7	-0.4
- Government Direct	308.5	299.5	-9.0
- Government Guaranteed	2.1	1.8	-0.3
- Private	19.2	19.2	0.0
- Direct Investment	326.3	445.7	119.4
- Other	92.4	92.4	0.0
Current Transfers (Net)	1189.1	1330.7	141.6
Inflows	1523.5	1724.8	201.3
Outflows	334.4	394.1	59.7
Official	105.2	104.7	-0.5
Inflows	110.0	111.9	1.9
Outflows	4.8	7.2	2.4
Private	1083.9	1226.0	142.1
Inflows	1413.5	1612.9	199.4
Outflows	329.6	386.9	57.3

	Balance of Payments of Jamaica US\$Mn.		
	Jan-Dec 2003	Jan-Dec 2004	Change
Capital & Financial Account (Net)	763.8	699.6	-64.3
Capital Account (Net)	0.1	2.9	2.8
1. Capital Transfers	-0.3	2.9	3.2
Official	0.1	0.1	0.0
Inflows	0.1	0.1	0.0
Outflows	0.0	0.0	0.0
Private	-0.4	2.8	3.2
Inflows	18.8	22.0	3.2
Outflows	19.2	19.2	0.0
2. Acq/disp. of non-produced non-fin. assets	0.4	0.0	-0.4
Inflows	0.4	0.0	-0.4
Outflows	0.0	0.0	0.0
Financial Account (Net)	763.7	696.7	-67.1
Other Official Investments	-363.8	479.3	843.1
Inflows	113.4	1205.0	1091.7
Outflows	477.1	725.7	248.6
Other Private Investments (incl.errors & omissions)	695.4	910.9	215.6
Inflows	2998.1	3126.3	128.2
Outflows	2302.7	2215.4	-87.3
Reserves	432.1	-693.5	
Govt. Reserves			

	Balance of Payments of Jamaica		
	Apr-Dec 2003/04	US\$Mn. Apr-Dec 2004/05	Change
1. Current Account	-521.0	-653.1	-132.1
A. Goods Balance	-1410.0	-1528.4	-118.4
Exports	1051.4	1164.7	113.3
Imports	2461.4	2693.1	231.7
B. Services Balance	400.8	359.1	-41.7
Transportation	-113.8	-144.6	-30.8
Travel	819.3	824.9	5.6
Other Services	-304.7	-321.2	-16.5
C. Income	-417.6	-486.0	-68.4
Compensation of employees	67.0	88.6	21.6
Investment Income	-484.6	-574.6	-90.0
D. Current Transfers	905.8	1002.2	96.4
Official	78.9	78.1	-0.8
Private	826.9	924.1	97.2
2. Capital & Financial Account	521.0	653.1	132.1
A. Capital Account	0.9	3.0	2.1
Capital Transfers	0.5	3.0	2.5
Official	0.0	0.0	0.0
Private	0.5	3.0	2.5
Acq/dis. of non-produced non-fin. assets	0.4	0.0	-0.4
B. Financial Account	520.1	650.1	130.0
Other Official Investment	-112.3	224.4	336.7
Other Private Investment(incl. Errors & omissions)	457.6	715.6	258.0
Reserves	174.8	-289.9	
Govt. Reserves			

*External Sector Statistics Unit
Economic Information & Publications Dept.
March 31, 2005*

	Balance of Payments of Jamaica		
	US\$Mn.		
	Apr-Dec 2003/04	Apr-Dec 2004/05	Change
Services (Net)	400.8	359.1	-41.7
Inflows	1579.0	1612.1	33.1
Outflows	1178.2	1253.0	74.8
Transportation	-113.8	-144.6	-30.8
Inflows	339.4	339.8	0.4
Outflows	453.2	484.4	31.2
Travel	819.3	824.9	5.6
Inflows	1017.3	1053.0	35.7
Outflows	198.0	228.1	30.1
Other Services	-304.7	-321.2	-16.5
Inflows	222.3	219.3	-3.0
Outflows	527.0	540.5	13.5
Income (Net)	-417.6	-486.0	-68.4
Compensation of Employees	67.0	88.6	21.6
Inflows	97.0	120.0	23.0
Outflows	30.0	31.4	1.4
Investment Income	-484.6	-574.6	-90.0
Inflows	78.8	85.6	6.8
Outflows	563.4	660.2	96.8
- Bank of Jamaica	0.7	0.6	-0.2
- Government Direct	235.7	246.5	10.8
- Government Guaranteed	1.8	1.5	-0.3
- Private	14.4	14.4	0.0
- Direct Investment	241.5	327.9	86.4
- Other	69.3	69.3	0.0
Current Transfers (Net)	905.8	1002.2	96.4
Inflows	1163.7	1305.6	141.9
Outflows	257.9	303.4	45.5
Official	78.9	78.1	-0.8
Inflows	82.5	83.5	1.0
Outflows	3.6	5.4	1.8
Private	826.9	924.1	97.2
Inflows	1081.2	1222.1	140.9
Outflows	254.3	298.0	43.7

	Balance of Payments of Jamaica		
	US\$Mn.		
	Apr-Dec 2003/04	Apr-Dec 2004/05	Change
Capital & Financial Account (Net)	521.0	653.1	132.1
Capital Account (Net)	0.9	3.0	2.1
1. Capital Transfers	0.5	3.0	2.5
Official	0.0	0.0	0.0
Inflows	0.0	0.0	0.0
Outflows	0.0	0.0	0.0
Private	0.5	3.0	2.5
Inflows	14.9	17.4	2.5
Outflows	14.4	14.4	0.0
2. Acq/disp. of non-produced non-fin. assets	0.4	0.0	-0.4
Inflows	0.4	0.0	-0.4
Outflows	0.0	0.0	0.0
Financial Account (Net)	520.1	650.1	130.0
Other Official Investments	-112.3	224.4	336.7
Inflows	100.9	892.9	792.1
Outflows	213.1	668.5	455.4
Other Private Investments (incl.errors & omissions)	457.6	715.6	258.0
Inflows	2043.5	2388.2	344.7
Outflows	1585.9	1672.6	86.7
Reserves	174.8	-289.9	
Govt. Reserves			

**BALANCE OF PAYMENTS OF JAMAICA
US\$MN**

	Oct 2003	Oct 1/ 2004	Change	Jan-Oct 2003	Jan-Oct 1/ 2004	Change	Nov 2003	Nov 1/ 2004	Change	Jan-Nov 2003	Jan-Nov 1/ 2004	Change	Dec 2003	Dec 1/ 2004	Change	Jan-Dec 2003	Jan-Dec 1/ 2004	Change
1. Current Account	-103.8	-106.3	-2.5	-667.3	-505.6	161.7	-68.4	-164.9	-96.5	-735.8	-670.5	65.3	-28.0	-29.0	-1.0	-763.8	-699.5	64.3
A. Goods Balance	-197.9	-190.6	7.3	-1638.1	-1529.6	108.5	-141.3	-231.2	-89.9	-1779.4	-1760.8	18.6	-163.3	-179.0	-15.7	-1942.6	-1939.8	2.8
Exports	110.4	118.3	7.9	1156.4	1314.4	158.0	120.8	128.4	7.6	1277.2	1442.8	165.6	108.4	143.3	34.9	1385.6	1586.1	200.5
Imports	308.3	308.9	0.6	2794.5	2844.0	49.5	262.1	359.6	97.5	3056.6	3203.6	147.0	271.7	322.3	50.6	3328.2	3525.9	197.7
B. Services Balance	18.1	3.6	-14.5	443.3	463.3	20.0	33.1	16.2	-16.9	476.4	479.5	3.1	84.8	81.3	-3.5	561.1	560.8	-0.3
Transportation	-15.5	-22.1	-6.6	-125.6	-123.8	1.8	-11.4	-26.4	-15.0	-137.0	-150.2	-13.2	-6.6	-13.0	-6.4	-143.6	-163.2	-19.6
Travel	62.2	58.9	-3.3	890.3	932.6	42.3	77.4	78.0	0.6	967.7	1010.6	42.9	135.0	139.5	4.5	1102.7	1150.1	47.4
Other Services	-28.6	-33.2	-4.6	-321.4	-345.5	-24.1	-32.9	-35.4	-2.5	-354.3	-380.9	-26.6	-43.7	-45.2	-1.5	-397.9	-426.1	-28.2
C. Income	-31.0	-25.4	5.6	-435.2	-508.8	-73.6	-63.3	-58.5	4.8	-498.5	-567.3	-68.8	-72.9	-83.9	-11.0	-571.4	-651.2	-79.8
Compensation of employees	14.5	16.3	1.8	51.7	73.3	21.6	8.3	15.0	6.7	60.0	88.3	28.3	10.7	8.2	-2.5	70.7	96.5	25.8
Investment Income	-45.5	-41.7	3.8	-486.9	-582.1	-95.2	-71.6	-73.5	-1.9	-558.5	-655.6	-97.1	-83.6	-92.1	-8.5	-642.1	-747.7	-105.6
D. Current Transfers	107.0	106.1	-0.9	962.6	1069.5	106.9	103.1	108.6	5.5	1065.7	1178.1	112.4	123.4	152.6	29.2	1189.1	1330.7	141.6
General Government	8.0	7.8	-0.2	87.4	87.5	0.1	8.5	8.2	-0.3	95.9	95.7	-0.2	9.3	9.0	-0.3	105.2	104.7	-0.5
Other Sector	99.0	98.3	-0.7	875.2	982.0	106.8	94.6	100.4	5.8	969.8	1082.4	112.6	114.1	143.6	29.5	1083.9	1226.0	142.1
2. Capital & Financial Account	103.8	106.3	2.5	667.3	505.6	-161.7	68.4	164.9	96.5	735.8	670.5	-65.3	28.0	29.0	1.0	763.8	699.5	-64.3
A. Capital Account	-0.1	0.3	0.4	-1.2	1.5	2.7	0.6	0.8	0.2	-0.6	2.3	2.9	0.7	0.6	-0.1	0.1	2.9	2.8
Capital Transfers	-0.1	0.3	0.4	-1.6	1.5	3.1	0.6	0.8	0.2	-1.0	2.3	3.3	0.7	0.6	-0.1	-0.3	2.9	3.2
General Government	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.1	0.1	0.0
Other Sector	-0.1	0.3	0.4	-1.7	1.4	3.1	0.6	0.8	0.2	-1.1	2.2	3.3	0.7	0.6	-0.1	-0.4	2.8	3.2
Acq/disp. of non-produced non-fin. assets	0.0	0.0	0.0	0.4	0.0	-0.4	0.0	0.0	0.0	0.4	0.0	-0.4	0.0	0.0	0.0	0.4	0.0	-0.4
B. Financial Account	103.9	106.0	2.1	668.5	504.1	-164.4	67.8	164.1	96.3	736.4	668.2	-68.2	27.3	28.4	1.1	763.7	696.6	-67.1
Other Official Investment	28.5	173.0	144.5	-310.6	535.5	846.1	-29.6	-23.6	6.0	-340.2	511.9	852.1	-23.6	-32.6	-9.1	-363.8	479.3	843.1
Other Private Investment (incl.errors & omissions)	23.9	143.1	119.2	513.2	630.3	117.1	69.5	177.1	107.6	582.8	807.4	224.6	112.6	103.5	-9.1	695.4	910.9	215.6
Reserves	51.5	-210.1		465.9	-661.7		27.9	10.6		493.8	-651.1		-61.7	-42.5		432.1	-693.6	
Govt. Reserves																		

1/Provisional

BALANCE OF PAYMENTS OF JAMAICA

US\$MN

	Oct 2003	Oct 1/ 2004	Change	Apr-Oct 2003/04	Apr-Oct 1/ 2004/05	Change	Nov 2003	Nov 1/ 2004	Change	Apr-Nov 2003/04	Apr-Nov 1/ 2004/05	Change	Dec 2003	Dec 1/ 2004	Change	Apr-Dec 2003/04	Apr-Dec 1/ 2004/05	Change
1. Current Account	-103.8	-106.3	-2.5	-424.5	-459.1	-34.6	-68.4	-164.9	-96.5	-493.0	-624.0	-131.0	-28.0	-29.0	-1.0	-521.0	-653.1	-132.1
A. Goods Balance	-197.9	-190.6	7.3	-1105.5	-1118.1	-12.6	-141.3	-231.2	-89.9	-1246.7	-1349.3	-102.6	-163.3	-179.0	-15.7	-1410.0	-1528.4	-118.4
Exports	110.4	118.3	7.9	822.2	893.1	70.9	120.8	128.4	7.6	943.0	1021.4	78.4	108.4	143.3	34.9	1051.4	1164.7	113.3
Imports	308.3	308.9	0.6	1927.7	2011.2	83.5	262.1	359.6	97.5	2189.7	2370.7	181.0	271.7	322.3	50.6	2461.4	2693.1	231.7
B. Services Balance	18.1	3.6	-14.5	283.0	261.6	-21.4	33.1	16.2	-16.9	316.1	277.8	-38.3	84.8	81.3	-3.5	400.8	359.1	-41.7
Transportation	-15.5	-22.1	-6.6	-95.8	-105.2	-9.4	-11.4	-26.4	-15.0	-107.2	-131.6	-24.4	-6.6	-13.0	-6.4	-113.8	-144.6	-30.8
Travel	62.2	58.9	-3.3	606.9	607.4	0.5	77.4	78.0	0.6	684.3	685.4	1.1	135.0	139.5	4.5	819.3	824.9	5.6
Other Services	-28.6	-33.2	-4.6	-228.1	-240.6	-12.5	-32.9	-35.4	-2.5	-261.0	-276.0	-15.0	-43.7	-45.2	-1.5	-304.7	-321.2	-16.5
C. Income	-31.0	-25.4	5.6	-281.4	-343.6	-62.2	-63.3	-58.5	4.8	-344.7	-402.1	-57.4	-72.9	-83.9	-11.0	-417.6	-486.0	-68.4
Compensation of employees	14.5	16.3	1.8	48.0	65.4	17.4	8.3	15.0	6.7	56.3	80.4	24.1	10.7	8.2	-2.5	67.0	88.6	21.6
Investment Income	-45.5	-41.7	3.8	-329.4	-409.0	-79.6	-71.6	-73.5	-1.9	-401.0	-482.5	-81.5	-83.6	-92.1	-8.5	-484.6	-574.6	-90.0
D. Current Transfers	107.0	106.1	-0.9	679.3	741.0	61.7	103.1	108.6	5.5	782.4	849.6	67.2	123.4	152.6	29.2	905.8	1002.2	96.4
General Government	8.0	7.8	-0.2	61.1	60.9	-0.2	8.5	8.2	-0.3	69.6	69.1	-0.5	9.3	9.0	-0.3	78.9	78.1	-0.8
Other Sector	99.0	98.3	-0.7	618.2	680.1	61.9	94.6	100.4	5.8	712.8	780.5	67.7	114.1	143.6	29.5	826.9	924.1	97.2
2. Capital & Financial Account	103.8	106.3	2.5	424.5	459.1	34.6	68.4	164.9	96.5	493.0	624.0	131.0	28.0	29.0	1.0	521.0	653.1	132.1
A. Capital Account	-0.1	0.3	0.4	-0.4	1.6	2.0	0.6	0.8	0.2	0.2	2.4	2.2	0.7	0.6	-0.1	0.9	3.0	2.1
Capital Transfers	-0.1	0.3	0.4	-0.8	1.6	2.4	0.6	0.8	0.2	-0.2	2.4	2.6	0.7	0.6	-0.1	0.5	3.0	2.5
General Government	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Sector	-0.1	0.3	0.4	-0.8	1.6	2.4	0.6	0.8	0.2	-0.2	2.4	2.6	0.7	0.6	-0.1	0.5	3.0	2.5
Acq/dis. of non-produced non-fin. assets	0.0	0.0	0.0	0.4	0.0	-0.4	0.0	0.0	0.0	0.4	0.0	-0.4	0.0	0.0	0.0	0.4	0.0	-0.4
B. Financial Account	103.9	106.0	2.1	424.9	457.5	32.6	67.8	164.1	96.3	492.8	621.6	128.8	27.3	28.4	1.1	520.1	650.1	130.0
Other Official Investment	28.5	173.0	144.5	-59.1	280.6	339.7	-29.6	-23.6	6.0	-88.7	257.0	345.7	-23.6	-32.6	-9.1	-112.3	224.4	336.7
Other Private Investment (incl.errors & omissions)	23.9	143.1	119.2	275.4	434.9	159.5	69.5	177.1	107.6	345.0	612.0	267.0	112.6	103.5	-9.1	457.6	715.6	258.0
Reserves	51.5	-210.1		208.6	-258.0		27.9	10.6		236.5	-247.4		-61.7	-42.5		174.8	-289.9	
Govt. Reserves																		
1/Provisional																		