



**GOVERNMENT OF JAMAICA**  
**182 days Treasury Bill - Due June 14, 2019**

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| ISSUER  | GOVERNMENT OF JAMAICA   |
| AUTHORITY   | The Public Debt Management Act, 2012 as amended   |
| PURPOSE   | To finance the Government's budgetary requirements  |
| SUBSCRIPTION DATE                                 | December 12, 2018   |
| <b>SETTLEMENT DATE</b>                            | <b>December 14, 2018</b>  |
| ISSUE STANDARD<br>IDENTIFICATION NUMBER<br>(ISIN) |   |
| OFFER VOLUME                                      | <b>\$700,000,000.00</b>   |
| MINIMUM BID AMOUNT                                | <b>\$5,000.00</b>   |
| TENOR   | 182 days  |
| YIELD TO MATURITY                                 | <b>To be Determined by Competitive Bidding</b>  |
| PRICE   | <b>To be Determined by Competitive Bidding</b>  |
| MATURITY  | <b>June 14, 2019</b>  |
| INTEREST PAYMENT                                  | Interest will be paid at maturity on <b>June 14, 2019</b> .   |
| TAXATION  | Taxable   |
| INSTRUMENT TYPE                                   | Registered and transferable   |
| SUBSCRIPTION MECHANISM                            | Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.  |
| SUBSCRIPTION METHOD                               | Competitive and Non-Competitive bidding by Auction. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.  |
| REGISTRAR   | The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica.  |
| PRUDENTIAL TREATMENT                              | Will qualify to be counted as a liquid asset  |
| BUSINESS DAY                                      | In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day  |
| PAYING AGENT                                      | Bank of Jamaica   |
| GOVERNING LAW &<br>JURISDICTION                   | Jamaica   |
| OPTIONAL REDEMPTION                               | Non Call Life   |
| APPLICATIONS                                      | All applications/tenders from Brokers, Primary Dealers and Commercial Banks should be made to the Bank of Jamaica through the JamClear Central Securities Depository (JamClear®-CSD) <b>no later than 10.45 a.m. on Wednesday December 12, 2018</b> . Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica |

**Dian Black**  
**Deputy Financial Secretary (Acting)**  
**Ministry of Finance & the Public Service**  
**December 4, 2018**