



News Release
26 August 2005

**TERM SHEET FOR GOVERNMENT OF JAMAICA
FIXED RATE 14.125% REGISTERED BOND 2012 (SERIES F)**

ISSUER	Government of Jamaica
AUTHORITY	The Loan Act, 1964 as amended, and the Debentures Local Act
OFFER VOLUME	Unlimited
PURPOSE	To finance the Government's budgetary requirements
SUBSCRIPTION PERIOD	29 August to 31 August 2005
TENOR	84 months
MATURITY	31 August 2012
INTEREST RATE	Fixed at 14.125% p.a.
PRINCIPAL PAYMENTS	Principal will be repaid at maturity on 31 August 2012.
INTEREST PAYMENTS	The first interest payment will become due and payable after six (6) months on 28 February 2006 . Thereafter, interest will be paid quarterly on 31 May, 31 August, 30 November and 28 February until maturity on 31 August 2012. The final interest payment will cover the period 31 May 2012 to 31 August 2012, and will be paid on 31 August 2012.
TAXATION	Taxable
INSTRUMENT TYPE	Registered and transferable
PRUDENTIAL	Will not qualify as a liquid asset.
BUSINESS DAY	In the event that a payment day occurs on a day other than a business day, such payments will be made on the business day preceding that date.
COMMISSION	10 Cents per J\$100
REGISTRAR & PAYING AGENT	Ministry of Finance & Planning

**Debt Management Unit
Ministry of Finance & Planning**