



REOPENING OF GOVERNMENT OF JAMAICA
Fixed Rate 11.25% Benchmark Investment Note – Due 2046

ISSUER	GOVERNMENT OF JAMAICA
AUTHORITY	The Public Debt Management Act, 2012
PURPOSE	To finance the Government's budgetary requirements
SUBSCRIPTION DATE	May 31, 2016
ORIGINAL ISSUE DATE	February 11, 2016
YIELD TO MATURITY	11.25% p.a.
ISSUE STANDARD IDENTIFICATION NUMBER (ISIN)	GBF03046B124
OFFER VOLUME	Unlimited
TENOR	Twenty Nine Years Nine Months (29 Yrs. & 9 Mnths)
PRICE (<i>including Gross Accrued Interest for each Subscription Date</i>)	May 31, 2016 - \$103.35332501
MATURITY	February 12, 2046
INTEREST RATE	Fixed at 11.25% p.a.
INTEREST PAYMENT	The first interest payment will become due and payable on August 11, 2016. Thereafter; interest will be due and payable half-yearly on February 11 and August 11, at the fixed interest rate of 11.25% p.a. , until maturity on February 12, 2046.
TAXATION	Taxable
INSTRUMENT TYPE	Registered and transferable
SUBSCRIPTION MECHANISM	Investors may subscribe using their designated brokers through the JamClear-CSD for the purchase of the Notes.
REGISTRAR	The Notes will be registered in an electronic format in the Jamaica Clearing and Settlement Assured in Real Time, Central Securities Depository (JamClear-CSD) at the Bank of Jamaica.
PRUDENTIAL TREATMENT	Will not qualify to be counted as a liquid asset
BUSINESS DAY	In the event that a payment day occurs on a day other than a business day, such payments will be made on the next business day
PAYING AGENT	Bank of Jamaica
GOVERNING LAW & JURISDICTION	Jamaica
OPTIONAL REDEMPTION	Non Call Life

Devon Rowe, C.D
Financial Secretary
Ministry of Finance & Planning
May 24, 2016