

GOVERNMENT OF JAMAICA TREASURY BILL

Tenders are invited for a total of **\$1 200 000 000.00** in Government of Jamaica Treasury Bills to be issued in accordance with this notice and the Standard Terms and Conditions for Applications/Tenders for Government of Jamaica Securities and redeemed as follows:

Auction Date	Offer	Issue Date	Maturity Date	Tenor
2012 10 17	400 000 000.00	2012 10 19	2012 11 16	28 days
2012 10 24	400 000 000.00	2012 10 26	2013 01 25	91 days
2012 10 24	400 000 000.00	2012 10 26	2013 04 26	182 days

This offer replaces Bills totaling **\$1,200,000,100.00** maturing in October 2012 and will be issued on a discount basis under competitive and non-competitive bidding.

Tenders from public sector entities should be made under non-competitive bidding and will be accepted at the weighted average discount rate of accepted competitive tenders. Applications from public sector entities should be made through the Bank of Jamaica on tender date.

Persons applying for the minimum of \$5,000.00, have the option of making a competitive bid or of applying without specifying a price. In the latter case, an allocation will be made at the weighted average discount rate of accepted competitive bids. Persons applying for amounts above \$5,000.00 must place a competitive bid.

Tenders from the public should be received no later than **10:45 a.m. on Wednesday 17 October 2012, for the 28-day tenors and Wednesday 24 October 2012 for the 91 and 182-day tenors.**

Tender rates for competitive bids should not exceed **six (6) decimal places.**

Payment for bills, which must accompany each tender, must be made by Manager's Cheque payable to the Bank of Jamaica, or by electronic transfer.

The Bank reserves the right to reject any tender.

Applicants or their accredited representatives should collect bills at the Bank of Jamaica within ten (10) business days of the issue date.

Treasury Bills due to mature on **Friday 19 October 2012 (i.e. the 28-day tenor) and Friday 26 October 2012 (i.e. 91-day and 182-day tenors)** should be lodged at the Bank of Jamaica two business days prior to the maturity date for examination and accompanied by a listing form. This form is obtainable from bankers, brokers and Bank of Jamaica. Proceeds of the matured Treasury Bills on **Friday 19 October 2012 and Friday 26 October 2012** will be paid by cheques, drawn on the Bank of Jamaica, or credited to accounts with the Bank of Jamaica.

BANK OF JAMAICA
12-October-2012