

BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ FR USD-CD2018AA ISIN: BJU00318L028

ISSUER BANK OF JAMAICA

SUBSCRIPTION DATES 03 November – 13 November 2015

However, the Bank of Jamaica reserves the right to close this offer before 12:30 pm

on 13 November 2015.

ISSUE DATE 03 November 2015

COUPON This instrument offers a fixed coupon of **2.40 percent** per annum.

SUBSCRIPTION PRICE (for each day 100.000000 10-Nov-15 100.046027 03-Nov-15 of the subscription period, which 04-Nov-15 100.006575 11-Nov-15 100.052603 05-Nov-15 12-Nov-15 100.059178 includes gross accrued interest from 100.013151 original issue date to settlement date) 06-Nov-15 100.019726 13-Nov-15 100.065753 100.039452 09-Nov-15

OFFER VOLUME UNLIMITED AMOUNT

TENOR 3.0 -years

MATURITY DATE 02 November 2018

INTEREST PAYMENT The first installment of interest will become due and payable on 02 May 2016.

Thereafter, interest payments will become due and payable semi-annually on 02

November and 02 May until maturity on 02 November 2018.

TAXATION Interest on this instrument is subject to the withholding of taxes.

PRUDENTIAL TREATMENT

This instrument will immediately qualify as a liquid asset.

APPLICATIONS Applications will be received via the JamClear® Central Securities Depository

[JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily.

SETTLEMENT The settlement for all subscriptions and entitlement payments for interest and at

maturity will be effected in the JamClear @ systems.

BUSINESS DAY

In the event that a payment day occurs on a day other than a business day, such

payments will be made on the next business day.

REGISTRATION OF

SECURITIES Issued and registered in the JamClear-CSD®, which is the only legal registrar for the

securities issued.

PREPAYMENT OPTION The Bank of Jamaica reserves the right to prepay the deposit in full or in any part

thereof. Prepayment may be effected at any time after six (6) months from the Issue Date subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from

the last interest payment date up to the date of prepayment.

MINIMUM BID SIZE The minimum value for applications is USD Ten Thousand Dollars (*US\$10,000.00*).



BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ FR USD-CD2020L ISIN: BJU00520L029

ISSUER BANK OF JAMAICA

SUBSCRIPTION DATES 03 November – 13 November 2015

However, the Bank of Jamaica reserves the right to close this offer before 12:30 pm

on 13 November 2015.

ISSUE DATE 03 November 2015

COUPON This instrument offers a fixed coupon of **3.40 percent** per annum.

100.000000 SUBSCRIPTION PRICE (for each day 03-Nov-15 10-Nov-15 100.065205 of the subscription period, which 04-Nov-15 100.009315 11-Nov-15 100.074521 100.083836 includes gross accrued interest from 05-Nov-15 100.018630 12-Nov-15 100.027945 13-Nov-15 100.093151 06-Nov-15 original issue date to settlement date) 100.055890 09-Nov-15

OFFER VOLUME UNLIMITED AMOUNT

TENOR 5.0 -years

MATURITY DATE 02 November 2020

INTEREST PAYMENT The first installment of interest will become due and payable on 02 May 2016.

Thereafter, interest payments will become due and payable semi-annually on 02

November and 02 May until maturity on 02 November 2020.

TAXATION Interest on this instrument is subject to the withholding of taxes.

PRUDENTIAL TREATMENT This instrument will immediately qualify as a liquid asset.

APPLICATIONS Applications will be received via the JamClear® Central Securities Depository

[JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily.

SETTLEMENT The settlement for all subscriptions and entitlement payments for interest and at

maturity will be effected in the JamClear® systems.

BUSINESS DAY

In the event that a payment day occurs on a day other than a business day, such

payments will be made on the next business day.

REGISTRATION OF

SECURITIES Issued and registered in the JamClear-CSD®, which is the only legal registrar for the

securities issued.

PREPAYMENT OPTION The Bank of Jamaica reserves the right to prepay the deposit in full or in any part

thereof. Prepayment may be effected at any time after six (6) months from the **Issue Date** subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from

the last interest payment date up to the date of prepayment.

MINIMUM BID SIZE The minimum value for applications is USD Ten Thousand Dollars (US\$10,000.00).



BANK OF JAMAICA US DOLLAR CERTIFICATE OF DEPOSIT: BOJ FR USD-CD2022L ISIN: BJU00722L021

ISSUER BANK OF JAMAICA

SUBSCRIPTION DATES 03 November – 13 November 2015

However, the Bank of Jamaica reserves the right to close this offer before 12:30 pm

on 13 November 2015.

ISSUE DATE 03 November 2015

COUPON This instrument offers a fixed coupon of **4.10 percent** per annum.

SUBSCRIPTION PRICE (for each day 03-Nov-15 100.000000 10-Nov-15 100.078630 04-Nov-15 11-Nov-15 100.089863 of the subscription period, which 100.011233 includes gross accrued interest from 05-Nov-15 100.022466 12-Nov-15 100.101096 original issue date to settlement date) 06-Nov-15 100.033699 13-Nov-15 100.112329

09-Nov-15 100.067397

OFFER VOLUME UNLIMITED AMOUNT

TENOR 7.0 -years

MATURITY DATE **02 November 2022**

INTEREST PAYMENT The first installment of interest will become due and payable on 02 May 2016.

Thereafter, interest payments will become due and payable semi-annually on 02

November and 02 May until maturity on 02 November 2022.

TAXATION Interest on this instrument is subject to the withholding of taxes.

PRUDENTIAL TREATMENT This instrument will immediately qualify as a liquid asset.

APPLICATIONS Applications will be received via the JamClear® Central Securities Depository

[JamClear-CSD®] between the hours of 9:30 am to 12:30 pm daily.

SETTLEMENT The settlement for all subscriptions and entitlement payments for interest and at

maturity will be effected in the JamClear® systems.

BUSINESS DAY

In the event that a payment day occurs on a day other than a business day, such

payments will be made on the next business day.

REGISTRATION OF

SECURITIES Issued and registered in the JamClear-CSD®, which is the only legal registrar for the

securities issued.

PREPAYMENT OPTION The Bank of Jamaica reserves the right to prepay the deposit in full or in any part

thereof. Prepayment may be effected at any time after six (6) months from the Issue Date subject to depositors being provided with a Notice of Prepayment not less than three (3) months prior to the date of prepayment. Such Notice will be disseminated via a News Release issued to the public via the electronic media and via the Bank's website www.boj.org.jm. For prepayment, depositors on register as at the record date for the specified date of prepayment will receive principal and accrued interest from

the last interest payment date up to the date of prepayment.

MINIMUM BID SIZE The minimum value for applications is USD Ten Thousand Dollars (**US\$10,000.00**).