



**BANK OF JAMAICA FIXED RATE CERTIFICATE OF DEPOSIT: 3.00% FR 30D-CD 20180921**  
**ISIN: BJA02818K195**

---

|                                   |   |
|-----------------------------------|---|
| <b>ISSUER</b>                     | <b>BANK OF JAMAICA</b>  |
| <b>AUCTION DATE</b>               | <b>Wednesday, 19 September 2018</b>   |
| <b>OFFER VOLUME</b>               | <b>JMD 6,000,000,000.00</b><br><i>JMD 5,700,000,000.00 allocated on Competitive basis</i><br><i>JMD 300,000,000.00 allocated on Non-competitive basis</i>   |
| <b>NON-COMPETITIVE BIDS</b>       | All bids from Public Sector Entities must be submitted as non-competitive bids. Bids allotted on a non-competitive basis will be settled at the weighted average price for the successfully allotted competitive bids.<br><br><b>All bids from entities other than Public Sector entities must be submitted on a competitive basis.</b> |
| <b>ISSUE PRICE</b>                | To be determined through competitive bidding.   |
| <b>ISSUE/SETTLEMENT DATE</b>      | <b>21 September 2018</b>  |
| <b>MATURITY DATE</b>              | <b>19 October 2018</b>  |
| <b>TENOR</b>                      | <b>28 days</b>  |
| <b>COUPON</b>                     | Fixed at <b>3.00% per annum.</b>  |
| <b>INTEREST PAYMENT</b>           | At maturity on <b>19 October 2018.</b>  |
| <b>TAXATION</b>                   | Interest on this instrument is subject to the withholding of taxes.   |
| <b>PRUDENTIAL TREATMENT</b>       | Will <b>immediately</b> qualify as a liquid asset.  |
| <b>APPLICATIONS</b>               | <b>Applications will be received via the JamClear Central Securities Depository [JamClear®-CSD] between the hours of 9:30 am to 11:30 am on 19 September 2018.</b> Settlement will be effected via accounts in the JamClear® Real-time Gross Settlement system [JamClear®-RTGS] at the Bank of Jamaica on <b>21 September 2018.</b>     |
| <b>ENTITLEMENTS</b>               | Interest and principal payments will be effected through accounts housed in the JamClear® RTGS on the payment date.   |
| <b>REGISTRATION OF SECURITIES</b> | Issued and registered in the JamClear®-CSD, which is the only legal registrar for the securities issued.  |
| <b>MINIMUM BID SIZE</b>           | The minimum value for applications is JMD One Million Dollars ( <b>\$1, 000, 000.00</b> ).  |